GTE-FCC 12/11/98 7(b) 000049

to <u>J(b)</u> 000050

08:23am EDT 29-Jul-98 Bear Stearns (Deathereage, W/Colombo, B 212/272-27) BEL GTE BEL: Merger: Accretion, Capabilities, Scale(Part 2 of 2)

William N. Deatherage, CFA (212) 272-2720 Bette Massick Colombo, CFA (212) 272-2721

July 28, 1998

BEAR, STEARNS & CO. INC. EQUITY RESEARCH Bell Atlantic Corp.* (BEL - 445/16) - Buy GTE Corp. * (GTE - 53 1/16) - Attractive Part 2 of 2

GTE-FCC 12/11/98

I(b)-000052

to IG1-000053

08:29am EDT 29-Jul-98 J.P. Morgan Securities (FLANNERY, SIMON (1-212) 648-8317) GTE: BEL AND GTE AGREE TO A MERGER OF EQUALS - UPGRADING GTE TO BUY FROM LTB

July 29, 1998

J.P. MORGAN SECURITIES INC. - EQUITY RESEARCH

SIMON FLANNERY (1-212) 648-8317 Margaret Berghausen (1-212) 648-9416

GTE (BT)

BEL AND GTE ALL LANG A MARGER OF EQUALS - UPGRADING GTE TO BUY FROM LT BUT

to I(5) 000056

09:26am EDT 29-Jul-98 J.P. Morgan Securities (FLANNERY, SIMON (1-212) 648-8317) BELL ATLANTIC: BEL AND GTE AGREE TO A MERGER OF EQUALS

July 29, 1998

J.P. MORGAN SECURITIES INC. - EQUITY RESEARCH

SIMON FLANNERY (1-212) 648-8317 Margaret Berghausen (1-212) 648-9416

Fill Atlantic (BUY)

BEL AND GTE A REFGER OF EQUALS - ATTRACTIVE UPSIDE ROTENTIAL . LIMITED CONSIDE

GTE-FCC 12/11/98 I(b) 000058

to I(b) 000059

10:43am EDT 29-Jul-98 Warburg Dillon Read (Linda B Meltzer (212) 821-5856) BEL BEL: STRONG STRATEGIC MOVE WITH GTE; MORE DETAIL

Warburg Dillon Fead LLC Linda B Meltzer .12 311-3356

July 19, 198

BELL ATLANTIC HILL-WYSE - Strong Buy H BEL: STRONG STI HISBET HITH WITH GTE; HORE DETAIL

GTE-FCC 12/11/98 J(b) 000061

to I(b) 000 062

10:49am EDT 29-Jul-98 Montgomery Securities (W. Vogel 212 583-8170) BEL GTE MCI BEL: /GTE merger poised to deliver compelling momentum; strong purchase opporty

NATIONSBANC MONTGOMERY***NATIONSBANC MONTGOMERY***NATIONSBANC MONTGOMERY BELL ATLANTIC, INC.

GTE-FCC 12/11/98 I(b) 000064

01:48pm EDT 29-Jul-98 Brown Brothers Harriman (Wilkes, R.B., CFA) BEL BEL.SG BEL:AGREES TO ACQUIRE GTE; RAISE SHORT-TERM RATING TO BUY FROM NEUTRAL--REVISED

P.230aperroser vieta pilo y Controles

FROWN BROTHERS HARRIMAN & TO.

SELL ATLANTIT (NEUTRAL, BUY

908890 B. WILKES, OFA (212) 493-8256

REVISION TO TESTERDAY'S MOTE

BEL: AGREES IN ACQUIRE STE; RAISE SHORT-TERM RATING TO BUY FROM NEUTRAL

GTE-FCC 12/11/98 J(b) 000006

04:34pm EDT 29-Jul-98 Montgomery Securities (W. Vogel 212 583-8170) BEL GTE ATI BEL: Merger with GTE will unlock shareholder value as Data Services proliferate

NATIONSBANC MONTGOMERY***NATIONSBANC MONTGOMERY***NATIONSBANC MONTGOMERY

BELL ATLANTIC, INT.

RATING: THE

REDACTED

GTE - FCC - 12/11/98 I(b)-000067

GTE-FCC 12/11/98 I(5) 000068

to J(5) 000069

10:36am EDT 30-Jul-98 Salomon Smith Barney (VARIOUS) BEL CTL CSX NSC BEL.SG News Of The Day

SALOMON SMITH BARNEY

CORPORATE BOND RESEARCH NEWS OF THE DAY -- July 301998

REDACTED

GTE - FCC - 12/11/98 I(b)-000070

GTE-FCC 12/11/98 (6) 00007/ to 000073

10:37am EDT 30-Jul-98 Merrill Lynch (D.Reingold (1) 212 449-5631) BEL GTE BEL.S BELL ATLANTIC: Gte Merger: Faster Growth, No Dilution

ML++ML++ML

Merrill Lynch Gloral Securities Pesearch BELL ATLANTIC CORP (BEL/MYSE) Ste Herger: Faster Growth, No Cilution Daniel Reingold (1) 212 449-5631 ML++ML-+Ml

GTE-FCC 12/11/98 1(b) 0000 75 to 000077

10:00am EDT 20-Aug-98 A.G. Edwards (Ferrugia, Tony 314-955-5786) BEL GTE BEL.SG BELL ATLANTIC TO ACCUMULATE FROM MAINTAIN POSITION

A. G. Edwards 1 Jons, Inc. Equity Research - Telecom Services August 20, 1998

GTE-FCC 12/11/98 <u>I(b)</u>-000079 to <u>000079</u>

10:03am EDT 14-Aug-98 Fahnestock & Company (Research Dept. 800-221-5588) ACAM K FAHNESTOCK MORNING RESEARCH COMMENTS

** FARNESTO W OF FARMESTOCK ** FARMESTOCK ** FARMESTOCK ** FARMESTOCK **

GTE-FCC 12/11/98 <u>I(b)-00008/</u> to <u>000082</u>

04:52pm EDT 31-Jul-98 Credit Suisse First Boston (Governali, Frank (207) 780-6 Telecommunications: Global Telecom Weekly - Part 2

Credit Suisse First Boston - Global Telecom Research - August 3, 1998

WEEKLY INDUSTRY & VALUATION REPORT - Price Performance from July 30, 1998

GTE-FCC 12/11/98 <u>I(b)-000084</u> to <u>000085</u>

09:37am EDT 31-Jul-98 Merrill Lynch (D.Reingold (1) 212 449-5631) GTE BEL BEL.S GTE CORP: Upgrading to Accumulate

ML++ML++ML

Werrall Lynch Glocal Securities Research ML++MI -- T GTE CORF GTE/NYSE) Upgrading to Accumulate

Daniel Reingold (1) 212 449-5631

ACCUMULATE

Long Term ACCUMULATE

Reason for Report: BEL and GTE announce Plans to Merge

GTE-FCC 12/11/98 1(b) 000087

to 000089

09:31am EDT 3-Sep-98 Corporate Release (Peter Crawford 212-395-1955) BEL BEL.S Bell Atlantic On Target With Goals

Pell Atlantic On Target With Goals

REDACTED

GTE - FCC - 12/11/98 I(b)-000090

GTE-FCC 12/11/98 1(b) 00009/ to 000093

03:38pm EDT 10-Sep-98 CIBC Oppenheimer (Tim Horan 212-667-5459) BEL BEL.SG BEL: Initiating Coverage with a Strong Buy P1-3

Part 1 of 3

CIBC Oppenheimer

REDACTED

GTE - FCC - 12/11/98 I(b)-000094

1/6/99 10:04 AM

GTE-FCC 12/11/98	1(6) 000095
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to 000096

03:41pm EDT 10-Sep-98 CIBC Oppenheimer (Tim Horan 212-667-5459) BEL BEL.SG BEL: Initiating Coverage with a Strong Buy P2-3

REDACTED

GTE - FCC - 12/11/98 I(b)-000099

GTE-FCC 12/11/98	1(b) 000100

to 00010)

03:23pm EDT 24-Sep-98 Warburg Dillon Read (Linda B Meltzer (212) 821-5856) GTE GTE: INVESTOR MEETING WITH CEO HIGHLIGHTS GROWTH PLANS

Warburg Dillon () LLC Linda B Meltze: (LL 621-8856 Jos**tember** Jay 3

STE CORP. (STE- 10 - 201 og Buy STE: INVESTOR (COLORS MODE) FOR HIGHLISHTS GROWTH FLAMS

Business: Incumbent Local Exchange Carrier

REDACTED

GTE - FCC - 12/11/98 I(b)-000102

1/6/99 10:03 AM

GTE-FCC 12/11/98 1(b) 000 103

09:07am EDT 15-Sep-98 J.P. Morgan Securities (FLANNERY, SIMON (1-212) 648-3317) WIRELINE TELECOM SERVICES: LEC EARNINGS CONTINUE TO LOOK STRONG - GTE AND BEL

September 15, 1998

J.P. MORGAN SECURITIES INC. - EQUITY RESEARCH

SIMON FLANNERY (1-212) 648-8317 Margaret Berghausen (1-212) 648-9416

reline Telepum Services

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GTE - FCC - 12/11/98 I(b)-000097